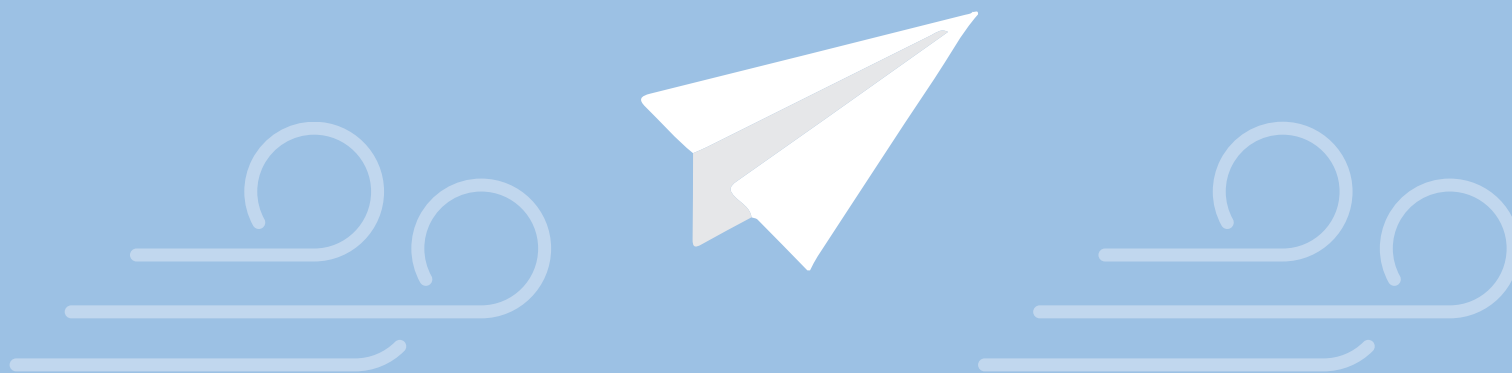




Top 10 Things Your Internal Controls Solution Must Have

As you look to streamline your internal controls environment, leveraging the right software solution is the best way to reduce cost, increase productivity, provide unmatched transparency and increase overall quality.



1

Simple and Intuitive

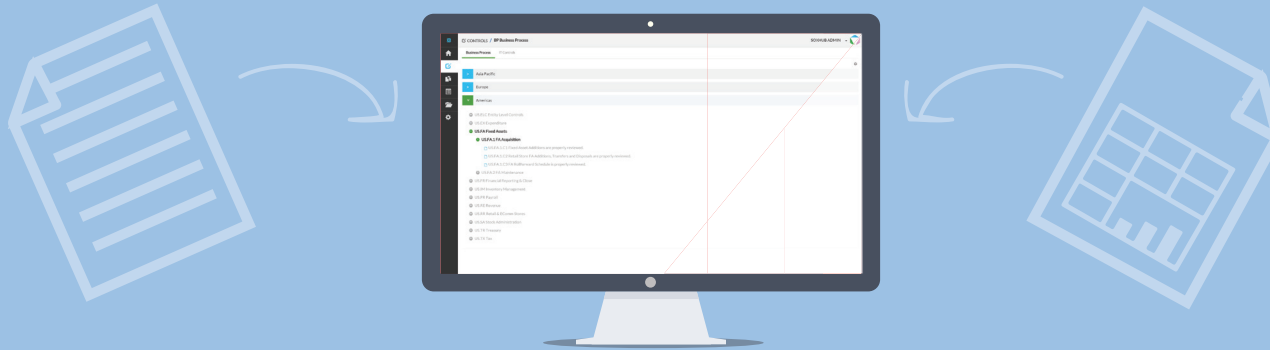
First and foremost, your Internal Controls solution should be simple and intuitive or you will end up spending money on a clunky, over-engineered solution no one on your team will use. In many cases a big, expensive GRC can be overkill.



2

Eliminate Spreadsheets

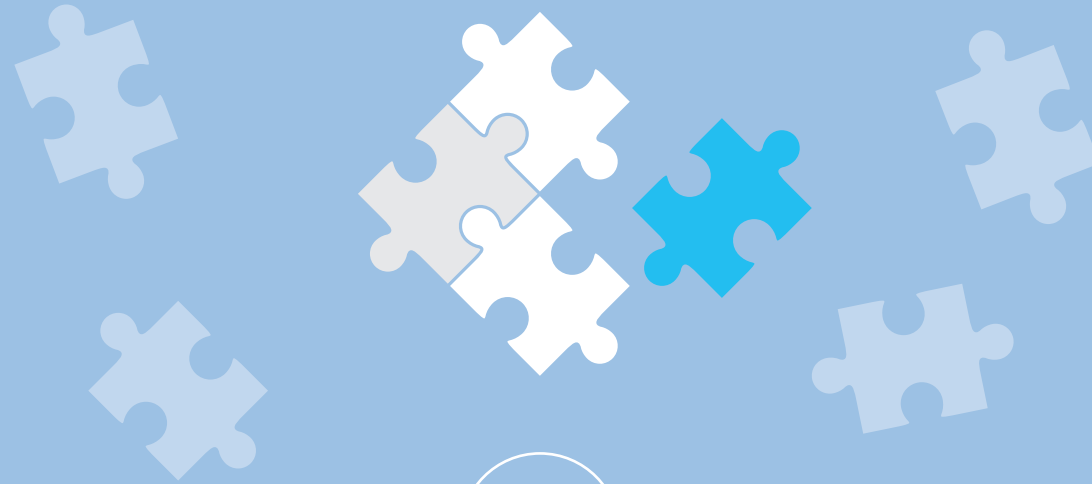
Eliminate the use of spreadsheets and replace them with well designed web forms. Companies have thousands of spreadsheets containing data copied and pasted throughout. Linking fields in spreadsheets is not a solution, only a short term band-aid. An ideal solution should eliminate those spreadsheets altogether with simple web forms.



3

Central Repository

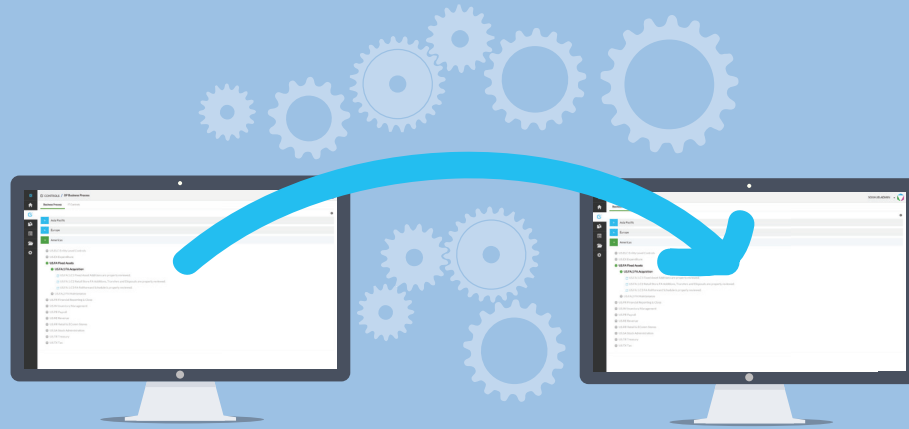
Are you constantly hunting through shared folders for reports, testsheets and workpapers? Your system should have a single page where your Controls documentation, testing, workpapers and even prior year files are all accessed. All within a single click.



4

Real-Time Collaboration

Internal control over financial reporting requires cross-functional collaboration. Internal Auditors, Process Owners and External Auditors should all be able to access the tool while you have control over what each user can see through security and permissions.



5

Automated Workflow

Significant time is wasted tracking PBC requests, review notes and test status. Stop managing your tasks through emails and find a solution that automatically tracks this for you with triggered reminders and real time status reports.

No more babysitting.



6

Real-Time Status & Issue Tracking

Your Internal Controls solution should provide you with a status dashboard of testing and outstanding issues - on-demand, in real time. Improve transparency and eliminate time required to build status reports manually.

Get the reports you need in seconds, not days.



7

Role-Based Permissions

You should be able to determine who has access to what. Internal Audit teams, Process Owners, and External Auditors should all have a uniquely controlled experience that aligns with their role in the Internal Controls reporting process.



8

Hands-Free Implementation

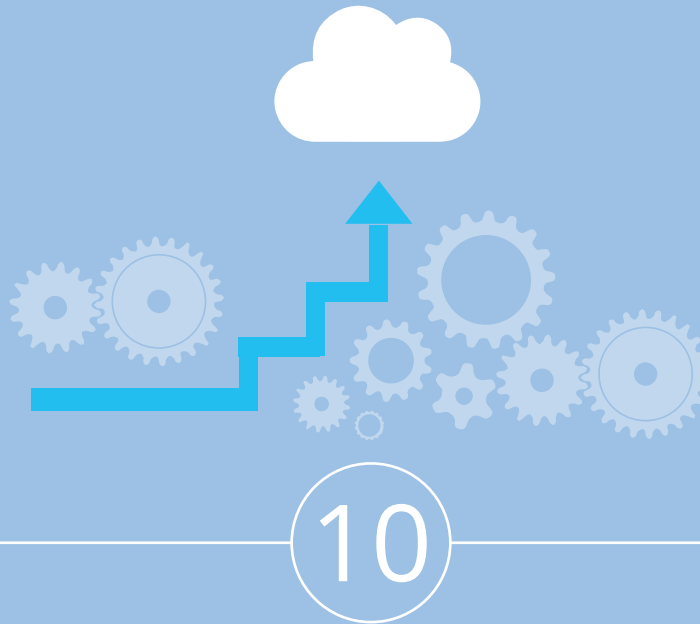
Implementations should be fast and simple. Your team is already swamped with walkthroughs and testing. Your Internal Controls solution provider should be able to take your RCM and have it loaded in a few days, with minimal effort from your team.



9

World Class Customer Support

Whether it's for simple questions or for customizations, your solutions provider should have Customer Success Managers working around the clock to ensure you're supported. Choose a vendor that has the in-house internal controls expertise and provides a consultative approach to their customer support.



10

Built for Internal Controls

The final, most important consideration is to find an Internal Controls software solution that was built from the ground up for Internal Controls reporting.

Too often, software companies try to take an existing solution used by other departments and re-purpose it for Internal Controls.

Pick a tool that was built for Internal Auditors by Internal Auditors.

Click here to check out the one solution that has it all and is trusted by leading Internal Audit teams everywhere.